

## Stocks, Bonds and Mutual Funds

Donating securities provides both you and Variety - the Children's Charity with a significant benefit. By donating publically traded securities, you do not pay capital gains tax on the transfer. If you were to sell the shares and donate the proceeds, you would pay up to 50% tax on the capital gains.

A charitable tax receipt will be issued to you for the fair market value of the shares on the day the shares are transferred to Variety. That receipt can then be used to offset other taxes. Securities can be donated in your lifetime or through your will.

## Registered Investment

By naming Variety - the Children's Charity as the beneficiary of your RRSP or RRIF, you will be making a gift that will allow you to offset the tax that your estate would otherwise pay on these assets. If you are considering a donation of this type of asset, be sure to discuss this option with your financial advisor or lawyer to determine if it is right for you.

## Gifts of Insurance

Paying modest monthly or annual premiums now can make for a significant gift in the future. You may donate a new or existing policy and receive **tax benefits during your lifetime**. If you choose to name Variety – the Children's Charity as the Owner AND Beneficiary of the policy, you can receive tax receipts for the annual premium payments made on the policy.

If you choose to name Variety – the Children's Charity as the beneficiary of the policy, the estate will receive the tax receipt of the proceeds of the policy upon the death of the life insured.

You may donate a new or existing policy and receive tax benefits during your lifetime. If you name Variety - the Children's Charity as a beneficiary and owner of the policy, your estate can obtain tax benefits. You can also use life insurance, payable to your heirs, to offset the value of other charitable gifts you have made.

“We joined the Legacy Circle and made an estate gift so our legacy can live on through improving the lives of children like Olivia. There is no greater gift than childhood.”

**BARBARA AND  
BOB STEWART**



*Please consider informing us of your planned gift as it gives us the opportunity to thank you, as well as confirm how you would like your legacy gift to be recognized.*



[variety.bc.ca](http://variety.bc.ca)

### **Additional Information**

If you would like more information about all the available options to support Variety – the Children’s Charity, please contact us.

### **Legal Name: Variety – the Children’s Charity of BC**

Please be sure to use our correct legal name when including a gift in your will or any other document, so that you can make a difference now and in the future.

### **Charitable Business Number**

No. 10816 8709 RR0001

### **Contact Information**

4300 Still Creek Drive, Burnaby, BC V5C 6C6

Toll Free: 1.800.381.2040

Fax: 604.320.0535

Email: [legacy@variety.bc.ca](mailto:legacy@variety.bc.ca)

### **About Variety - the Children’s Charity of BC**

Variety - the Children’s Charity steps in where health care ends, providing direct help to children with special needs in BC and the Yukon. For over 50 years Variety has ensured children have the support to reach their potential.

Since 2010 Variety has distributed more than \$35 million in funding to families and organizations in communities all across the province.

Please consider joining the “Legacy Circle” by donating a life insurance policy and help Variety to continue to impact the lives of children and families in BC for years to come.